
STEFAN STAUBLI

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PROFESSIONAL EXPERIENCE

2018– Associate Professor, Department of Economics, University of Calgary
2014–2018 Assistant Professor, Department of Economics, University of Calgary
2011–2014 Associate Economist, RAND Corporation (Adjunct Economist, 2011-2012)
2010–2011 Visiting Scholar, Department of Economics, University of Maryland
2009–2013 Senior Research Associate, Department of Economics, University of Zurich and University of St. Gallen

PROFESSIONAL AFFILIATIONS

2022–Present Research Associate, NBER
2019–Present Research Fellow, Retirement and Savings Institute, HEC Montréal
2016–2022 Faculty Research Fellow, NBER
2014–Present Research Fellow, CEPR
2014–Present Affiliated Member, Department of Economics, University of Zurich
2011–Present Research Fellow, IZA
2014–2017 Adjunct Economist, RAND Corporation
2013–2016 Research Economist, NBER
2009–2013 Research Fellow, Netspar

EDUCATION

2005–2009 Ph.D. Economics, University of St. Gallen
Visiting Student, Department of Economics, University of Maryland (2007-2008)
2005–2006 Graduate Studies (Macroeconomics, Microeconomics, Econometrics), Study Center Gerzensee
2003–2004 M.Sc. Economics and Statistics, *grande distinction*, Free University of Brussels
1997–2003 Licentiate in Economics, *summa cum laude*, University of Zurich
Exchange Student, University of Lausanne (2002)
Exchange Student, University of Santiago de Compostela (2000-2001)

RESEARCH INTERESTS

Primary Fields: Public Finance, Labor Economics
Secondary Fields: Environmental Economics, Health Economics

PUBLICATIONS IN REFEREED JOURNALS

“Designing Disability Insurance Reforms: Tightening Eligibility Rules or Reducing Benefits?” with Andreas Haller and Josef Zweimüller, *forthcoming, Econometrica*, 2023.

- “How Social Security Reform Affects Retirement and Pension Claiming” with Rafael Lalive and Arvind Magesan, *American Economic Journal: Economic Policy*, 15(3), 115-50, 2023
- “The Accident Externality from Trucking,” with Lucija Muehlenbachs and Ziyang Chu, *Regional Science and Urban Economics*, 88, May, 2021.
- “Fatal Attraction? Extended Unemployment Benefits, Labor Force Exits, and Mortality,” with A. Kuhn, J.-P. Wüellrich, and J. Zweimüller, *Journal of Public Economics*, 191, 1-19, 2020.
- “Financial Incentives and Earnings of Disability Insurance Recipients: Evidence from a Notch Design,” with Philippe Ruh, *American Economic Journal: Economic Policy*, 11(2), 269-300, 2019.
- “How Much Do Means-Tested Benefits Reduce the Demand for Annuities?” with Monika Bütler and Kim Peijnenburg, *Journal of Pension Economics and Finance*, 16(4), 419-449, 2017.
- “Disability Benefit Generosity and Labor Force Withdrawal” with Kathleen Mullen, *Journal of Public Economics*, 143, 49-63, 2016.
- “Extended Unemployment Benefits and Early Retirement: Program Complementarity and Program Substitution,” with Lukas Inderbitzin and Josef Zweimüller, *American Economic Journal: Economic Policy*, 8(1), 253-88, 2016.
- “The effect of inspector group size on enforcement and deterrence,” with Lucija Muehlenbachs and Mark A. Cohen, *Journal of the Association of Environmental and Resource Economists*, 3(1), 159-204, 2016.
- “Financial work incentives for disability benefit recipients: Lessons from a randomized field experiment,” with Monika Bütler, Eva Deuchert, Michael Lechner, and Petra Thiemann, *IZA Journal of Labor Policy*, 4-18, 2015.
- “Does Raising the Early Retirement Age Increase Employment of Older Workers?” with Josef Zweimüller, *Journal of Public Economics*, 108, 17-32, 2013.
- “How Much Does Annuity Demand React to a Large Price Change?” with Monika Bütler and Maria Grazia Zito, *The Scandinavian Journal of Economics*, 115(3), 808-824, 2013.
- “The Impact of Stricter Criteria for Disability Insurance on Labor Force Participation,” *Journal of Public Economics*, 95, 1223–1235, 2011.

WORKING PAPERS

- “The Multigenerational Impact of Children and Childcare Policies,” with Sencer Karademir and Jean-William Laliberté, *R&R, Journal of Labor Economics*, 2023.
- “The Long-Run and Distributional Impacts of Public Pensions,” with Qiongda Zhao, 2023.
- “Measuring the Value of Disability Insurance from Take-Up Decisions,” with Andreas Haller, 2023.
- “Frames, Incentives, and Education: Effectiveness of Interventions to Delay Public Pension Claiming,” with Franca Glenzer and Pierre-Carl Michaud, 2023.

“Trends in Time Use Outside Market Work: A Cross-Country Analysis,” with Monika Engler, mimeo, University of St. Gallen, 2011.

BOOK CHAPTERS (REFEREED)

“Payouts in Switzerland: Explaining Developments in Annuitization” (with Monika Bütler) in *Revisiting Retirement Payouts*, edited by Olivia Mitchell, John Piggott, and Noriyuki Takayama, Oxford University Press, Oxford UK, 2011.

PUBLICATIONS AND POLICY REPORTS (GERMAN OF FRENCH)

“Hausser l’âge d’admissibilité aux prestations du Régime de rente du Québec?” with Pierre-Carl Michaud, Yann Décarie, Franca Glenzer, François Laliberté-Auger, Étude IRPP, 2020

“Evaluation von IP Neu,” with Andreas Haller und Josef Zweimüller, Sozialpolitische Studienreihe, Bundesministerium für Arbeit, Soziales und Konsumentenschutz, November 2019.

“Die Auswirkungen bedarfsabhängiger Leistungen: Ergänzungsleistungen in der Schweiz,” with Monika Bütler, Lukas Inderbitzin, and Jonathan Schulz, *Perspektiven der Wirtschaftspolitik*, 13(3), 137–265, 2012.

“Pilotprojekt Startkapital,” with Monika Bütler, Michael Lechner, Eva Deuchert, and Petra Thiemann, Report for the Federal Social Insurance Office, Switzerland, 2012.

“Wege in die Frühpension in Österreich,” with Josef Zweimüller, Austrian Federal Ministry of Labour, Social Affairs and Consumer Protection, 2012.

“Ergänzungsleistungen in der Schweiz,” with Monika Bütler, Lukas Inderbitzin, Jonathan Schulz, and Samuel Zwicky, *Avenir Suisse*, 2009

AWARDS AND GRANTS

Principal Investigator, SSHRC Insight Grant, “The Value of Disability Insurance,” \$89,775, 2023-2026 (Collaborator: Andreas Haller).

Principal Investigator, Canadian Research Data Center Network and Global Risk Institute Grant, “The Long-Run and Distributional Impacts of Public Pensions,” \$21,000, 2022-2024.

Excellence in Reviewing Award, *American Economic Journal: Economic Policy*, 2021

Principal Investigator, SSHRC Insight Development Grant, “Universal Child Care and the Labor Supply of Parents and Grandparents,” \$47,134, 2020-2024 (Co-Applicant: Jean-William Laliberté).

Co-Principal Investigator, NBER Retirement and Disability Research Consortium, “Induced Entry in Disability Insurance: Evidence from Canada,” 2019-2020 (with Giacomini Favre and Andreas Haller)

Principal Investigator, SSHRC Insight Grant, “The Individual and Spill Over Effects of Pension Reforms,” \$87,147, 2019-2024

Excellence in Reviewing Certificate, *Labour Economics*, 2018

GREAT Supervisor Award, Faculty of Graduate Studies, University of Calgary, 2018

Co-Principal Investigator, NBER Retirement Research Consortium, 2016-2017 (with Rafael Lalive)

Co-Principal Investigator, NBER Retirement Research Consortium, 2015-2016 (with Rafael Lalive)

Co-Principal Investigator, NBER Disability Research Consortium, 2015-2016 (with Josef Zweimüller)

Principal Investigator, SSHRC Insight Development Grant, \$30,215, 2015-2017

Principal Investigator, Seed Grant, University of Calgary, \$8,500, 2014-2016

Principal Investigator, NBER Disability Research Consortium, 2014-2015 (with Philippe Ruh)
Co-Principal Investigator, NBER Retirement Research Consortium, 2013-2014 (with Rafael Lalive)
Co-Principal Investigator, NBER Disability Research Consortium, 2013-2014 (with Josef Zweimüller)
Principal Investigator, National Institute on Aging R03AG045456, The Labor Supply and Well-Being Effects of Employment Disincentives on Older Workers, \$95,000, 2013-2014
Principal Investigator, National Institute on Aging R03AG045451, Benefit Generosity and Disabled Workers, \$185,000, 2013-2015
Co-Investigator, National Institute on Aging R21AG037891, Alternative Pathways to Retirement, \$470,000, 2011-2013 (PI: Kathleen Mullen)
Center for Pensions and Superannuation Paper Grant, \$5,000, 2010 (with Monika Bütler and Kim Peijnenburg)
Post-Doctoral Fellowship, University of St. Gallen, 2010-2012
Co-Investigator, Federal Social Insurance Office, Pilot Project Seed Capital, 2009-2013 (PIs: Monika Bütler and Michael Lechner)
Swiss National Science Foundation Fellowships for Research at University of Maryland, 2007-2008

TEACHING EXPERIENCE

Public Revenue Analysis (Ph.D.), University of Calgary, Winter 2022-2023
Empirical Public Economics (Ph.D.), University of Calgary: Winter 2014-2016, Winter 2018-2021
Redistribution and Social Insurance (Ph.D.), University of Calgary: Winter 2018
Research Methods II (M.A.), University of Calgary, Winter 2020-2021
Research Methods I (Ph.D.), University of Calgary, Fall 2020.
Public Sector Economics: Expenditures (B.A.), University of Calgary: Winter 2018-2023
Public Sector Economics: Taxation (B.A.), University of Calgary: Winter 2014-2016, Fall 2016

PROFESSIONAL AND REFEREE SERVICE

Managing Committee, Canadian Public Economics Group (CPEG), 2021-2023
Program Committee, International Institute for Public Finance Annual Meeting, 2020
Program Committee, European Economic Association Annual Meeting, 2018, 2019, 2020, 2021, 2022
Program Committee, Canadian Public Economics Study Group Meeting, 2018, 2019
American Economic Journal: Applied Economics, American Economic Journal: Economic Policy, American Economic Review, Canadian Journal of Economics, Canadian Public Policy, Econometrica, Economica, Economic Journal, Empirical Economics, Fiscal Studies, Health Economics, International Tax and Public Finance, IZA Journal of Labor Policy, Journal of Applied Econometrics, Journal of Economic Dynamics and Control, Journal of Environmental Economics and Management, Journal of the European Economic Association, Journal of Health Economics, Journal of Human Capital, Journal of Human Resources, Journal of Labor Economics, Journal of Policy Analysis and Management, Journal of Pension Economics and Finance, Journal of Population Economics, Journal of Public Economics, LABOUR: Review of Labour Economics and Industrial Relations, Labour Economics, Review of Economics and Statistics, Review of Economic Studies, Scandinavian Journal of Economics, Swiss National Science Foundation, SSHRC IG, The Manchester School

UNIVERSITY OF CALGARY SERVICE

Graduate Program Director, 2022-2023
Ph.D. Placement Director, 2018-2023
Co-Organizer of University of Calgary's Empirical Microeconomics Conference, 2014-2016
Graduate Students Admission Committee, 2017-2019, 2022-2023

Research Activities Committee, 2014-18

Member of Economics Department Hiring Committee. 2014-2016, 2020

Scholarship Committee, Faculty of Graduate Studies, 2016, 2019, 2021

CONFERENCES / SEMINARS (INCLUDING SCHEDULED)

2022-2023 Cornell University Brooks School of Public Policy, University of Kentucky, Tilburg University, Canadian Economic Association Conference, University of Queensland, McMaster University, National Tax Association Annual Conference (Denver)

2020-2021 CIRANO Montréal, Université Libre de Brussels Solvay, IIPF Annual Conference, Université du Québec à Montréal, University of Mannheim Inequality Workshop, Bocconi-CEPR Workshop on Social Security, Finances of the Nation Research Seminar, Appalachian State University, Swiss Economists Abroad (Basel), RSI-CREEI Seminar (Montréal)

2018-2019 University of Lugano, CEPR Labour Economics Symposium (Rome), CEPR Public Economics Symposium (Copenhagen), NBER TAPES (London), NBER Summer Institute Social Security (Cambridge), NBER/Max Planck Workshop on Aging and Health (Munich), Labor/Public Workshop McMaster University, Southern Economics Association Conference (Washington D.C.), Swiss Economists Abroad (Zurich)

2016-2017 University of Melbourne, University of Michigan Retirement Research Center, U.S. Social Security Administration, NBER Summer Institute, Disability Research Consortium Annual Meeting (discussant, Washington, D.C.), Retirement Research Consortium Annual Meeting (Washington, D.C.), University of Manitoba, Southern Economic Association Conference (Tampa), Swiss Economists Abroad (Lugano), ASSA Annual Meetings (San Francisco), University of St. Gallen, University of Zurich, Universitat Pompeu Fabra, HEC Montréal, Disability Research Consortium Annual Meeting (Washington, D.C.), Verein für Socialpolitik (Augsburg)

2014-2015 UC Berkeley, CEPR/IZA ESSLE (Buch), CIRANO/CEDIA Workshop on Design of Retirement and Savings Programs (Montréal), University of Calgary, Swiss Economists Abroad (Zurich, Fribourg), University of Zurich, University of Michigan Retirement Research Center, SOLE (Arlington), Retirement Research Consortium Annual Meeting (Washington, D.C.), Disability Research Consortium Annual Meeting (Washington, D.C.), Université du Québec à Montréal

2012-2013 University of Michigan Retirement Research Center, SOLE (Boston), AERE Summer Conference (Banff), University of Calgary, Swiss Economists Abroad (Lucerne), Ski and Labor Seminar (Stuben), University of Michigan Retirement Research Center, Netspar Pension Workshop (Paris), University of Lausanne, EALE (Bonn), 4th IZA/IFAU Workshop (Bonn), NHH Bergen, University of Zurich, APPAM Fall Conference (Baltimore), RAND Corporation.

2010-2011 CEPR/IZA ESSLE (Buch), ASSA Annual Meetings (Denver), Mathematica Policy Research, University of Zurich (2x), Annual Meeting of the Austrian Economic Association (Graz), EEA (Oslo), EALE (Pafos), University of St. Gallen, Swiss Economists Abroad (Zurich), University of Maryland, RAND Corporation Santa Monica, University of Basel, NFN Meeting (Linz), Annual Meeting of the Swiss Society of Economics and Statistics (Freiburg), Netspar Pension Workshop (Zurich), Netspar Pension Workshop (Amsterdam)

2008-2009 University of St. Gallen, WDA/Scala Workshop on Pension Challenges and the Financial

Crisis (St. Gallen), EEA (Barcelona), Annual Meeting of the Swiss Society of Economics and Statistics (Geneva), University of Zurich, EEA (Milan)

PH.D. ADVISEES AND FIRST PLACEMENT (* INDICATES CHAIR OR CO-CHAIR)

Arezou Zaresani* (2017), Research Fellow, Melbourne Institute of Applied Economic/Social Research
Yan Yan* (2018), Assistant Professor, Zhongnan University of Economics and Law
Feng Wei (2019), Assistant Professor, Department of Economics, Shandong University
Akio Yamazaki (2019), Assistant Professor, GRIPS, Tokyo
Alaz Munzur (2019), Sessional Instructor, University of Calgary
Chi Man Yip (2020), Assistant Professor, Hong Kong Polytechnic University
Elham Adibnia* (2021), Health Economist, Institute for Health Economics Alberta
Daniel Ma (2021), Economist, Statistics Canada
Qiongda Zhao* (2021), Assistant Professor, Mount Royal University
Gillian Petit (2022), Research Associate, School of Public Policy, University of Calgary
Longzhou Wang (2022), Assistant Lecturer, University of Alberta Business School
Shukang Xiao (2024, expected)
Kangyu Qiu* (2024, expected)
Kuot Manyang* (2024, expected)
Sencer Karademir* (2025, expected)
Zack Moline* (2025, expected)
Farouk Awal* (2025, expected)
Daria Crisan (2026, expected)

EXTERNAL COMMITTEE MEMBER

Todd Morris, Ph.D. at University of Melbourne, 2019
Mohamed Ebeid, Ph.D. at University of Manitoba, 2020
Andreas Myhre, Ph.D. at University of Oslo, 2021

M.A. ADVISEES (* INDICATES CHAIR OR CO-CHAIR)

Amr Nadi*, 2019

OTHER INFORMATION

Languages: German (Native), English (fluent), French (fluent), Spanish (fluent), Italian (basic)
Citizenships: Switzerland, Canadian
Married to [Lucija Muehlenbachs](#)

REFERENCES

Available upon request